



Current report nr: 15/2013 r

Data: 28.06.2013

Signing of an annex to a significant credit agreement.

The Management Board of Relpol S.A. in Żary informs that on 27 June 2013 an annex to the Investment Credit Agreement concluded on 12 March 2012 was signed by and between BRE Bank S.A. and Relpol S.A.

The annex reduces the bank margin from 1.75% p.a. to 1.35 p. a.

The credit interest rate is equal to the WIBOR reference rate for interbank credits in PLN as of two business days before the drawdown date and before updating the variable interest rate plus the bank's margin of 1.35 percentage points.

Under this annex, the company undertook to sign, within 14 days of the completion of the investment, a registered pledge agreement on machines and devices forming the subject of financing, insure them and assign rights under the insurance agreement to the bank.

The company has informed about the credit in current report No. 25/2012.

Legal basis: Article 56 section 1 point 2 of the Act on Public Offering - current and periodic information.

SIGNATURE: Rafał Gulka – President of the Management Board
